Bequest Intention Form

CONFIDENTIAL

Thank you for your generous bequest commitment to North County Land Trust. Please take the time to fill out this form so we can better understand your intentions for your gift. The information you provide is not legally binding, and we understand that you may wish to change your gift in the future. Questions? Contact Ryanne Flynn Rossi, Director of Advancement at 978-466-3900 or email rflynnrossi@northcountylandtrust.org.

Name(s): _____ _____

Year(s) of Birth: _____ _____

Address: _____

Phone: _____ Email: _____

About Your Gift

If you are willing to disclose more information about your gift, please check all that apply and estimate the value of each gift in today's dollars.

Will: $_____ Retirement Plan/IRA: $_____

Donor-Advised Fund: $ _____ Other asset(s): $_____

Have you indicated in your will that you would like your gift to be used for a specific purpose? Circle: **Yes** **No**

If you checked yes, please tell us how to direct your gift: _____

North County Land Trust accepts charitable gifts that can be directed toward mission-related activities and operations related to conserving land and increasing access to nature across north central Massachusetts.

Additional information

Is your gift contingent? Circle: **Yes** **No** If yes, please explain _____

_____

A contingent gift comes to NCLT only if the other named beneficiaries do not survive you.

How would you like to be recognized for your gift?

☐ I/We would like to be listed as (a) legacy donor(s), which may include listing my/our gift within a dollar range. Please list my/our name(s) as _____.

☐ I/We prefer that my/our gift not be listed within a dollar range, but you may list my/our name(s) as (a) legacy donor(s). Please list my/our name(s) as _____.

☐ I/We wish to remain anonymous for this gift.

Signature(s): _____ _____

Date: _____

Please return this form to North County Land Trust, c/o Director of Advancement, 325 Lindell Ave, Leominster, MA 01453. You may also email it to rflynnrossi@northcountylandtrust.org. For questions, please contact 978-466-3900.